



Bennett Jones

Bennett Jones LLP

4500 Bankers Hall East, 855 2nd Street SW

Calgary, Alberta, T2P 4K7 Canada

T: 403.298.3100

F: 403.265.7219

Kelsey Meyer

Partner

Direct Line: 403.298.3323

e-mail: meyerk@bennettjones.com

Our File No.: 78081.9

August 28, 2020

VIA EMAIL OR COURIER

THE SERVICE LIST ATTACHED

To the Service List:

**Re: In the Matter of the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36, as amended
Application of BJ Services Holdings Canada ULC for Canadian Recognition
Action No. 2001-08972**

Further to the above-noted application scheduled to be heard before the Honourable Madam Justice Goss on Wednesday, September 2, 2020 at 10:00 a.m., please find enclosed the following documents:

- Application with form of Order attached thereto;
- Affidavit No. 7 of Warren Zemlak, sworn August 28, 2020.

Please note that these application materials are being served with respect to an additional application to be heard by Madam Justice Goss on September 2, 2020 (in addition to the application which was served upon you on August 27, 2020).

This application will be heard by videoconference, using Webex. The Webex details are as follows (and are the same as indicated in our letter of August 27, 2020):

Virtual Courtroom 10 has been assigned for the following matter:

Date: Sep 02, 2020 10:00 AM

Style of Cause: 2001-08972 – BJ SERVICES HOLDINGS CANADA ULC v. COMPANIES' CREDITORS ARRANGEMENT ACT

Presiding Justice: GOSS, J

Virtual Courtroom Link:

<https://albertacourts.webex.com/meet/virtual.courtroom10>

Instructions for Connecting to the Meeting

August 28, 2020

Page 2

1. Click on the link above or open up Chrome or Firefox and cut and paste it into your browser address bar.
2. If you do not have the Cisco Webex application already installed on your device, the site will have a button to install it. Follow installation instructions. Enter your full name and email address when prompted
3. Click on the **Open Cisco Webex Meeting**.
4. You will see a preview screen. Click on **Join Meeting**.

Key considerations for those attending:

1. Please connect to the courtroom **15 minutes prior** to the start of the hearing.
2. Please ensure that your microphone is muted and remains muted for the duration of the proceeding, unless you are speaking. Ensure that you state your name each time you speak.
3. If bandwidth becomes an issue, some participants may be asked to turn off their video and participate by audio only.
4. **Note: Recording or rebroadcasting of the video is prohibited.**
5. **Note: It is highly recommended you use headphones with a microphone or a headset when using Webex. This prevents feedback.**

If you are a non-lawyer attending this hearing remotely, please complete this undertaking located here: <https://www.albertacourts.ca/qb/resources/announcements/undertaking-and-agreement-for-non-lawyers>

For more information relating to Webex protocols and procedures, please visit: <https://www.albertacourts.ca/qb/court-operations-schedules/webex-remote-hearings-protocol>

Yours truly,

BENNETT JONES LLP



Kelsey Meyer

Enclosures

cc: Keely Cameron, Bennett Jones LLP (via email)

BJ SERVICES HOLDINGS CANADA, ULC

SERVICE LIST – August 28, 2020

PARTIES	COUNSEL
BJ SERVICES HOLDINGS CANADA, ULC	CANADIAN COUNSEL: BENNETT JONES LLP 4500, 855 – 2 nd Street SW Calgary, AB T2P 4K7 Kelsey Meyer meyerk@bennettjones.com Harinder Basra basrah@bennettjones.com Keely Cameron cameronk@bennettjones.com
BJ SERVICES, LLC and affiliates	U.S. COUNSEL: KIRKLAND & ELLIS 300 North LaSelle Chicago, IL 60654 Yusuf Salloum yusuf.salloum@kirkland.com Joshua M. Altman josh.altman@kirkland.com Samantha Lawrence samantha.lawrence@kirkland.com Davion Chism davion.chism@kirkland.com

PREPETITION ABL LENDERS

JPMORGAN CHASE BANK, N.A., AS AGENT

4 CMC, Mail Code NY1-C413

Brooklyn, NY 11245-0001

CANADIAN COUNSEL:

MCMILLAN LLP

TD Canada Trust Tower, Suite 1700

421 7th Avenue S.W.

Calgary, ABT2P 4K9

Adam Maerov

adam.maerov@mcmillan.ca

Kourtney Rylands

kourtney.rylands@mcmillan.ca

U.S. COUNSEL:

SIDLEY AUSTIN LLP - CHICAGO

One South Dearborn

Chicago, IL 60603

Alyssa Russell

alyssa.russell@sidley.com

Dennis Twomey

dtwomey@sidley.com

Herschel T. Hamner III

hhamner@sidley.com

SIDLEY AUSTIN LLP – HOUSTON

1000 Louisiana Street, Suite 5900

Houston, Texas 77002

Erica von Pechmann

evonpechmann@sidley.com

Andy Chen

andy.chen@sidley.com

Michael McCormick

michael.mccormick@sidley.com

EQUIPMENT TERM LOAN LENDERS GACP FINANCE CO., LLC, AS AGENT 73 Old Ridgefield Road, Suite 6 Wilton, CT 06897 rlouzan@gacapitalpartners.com	U.S. COUNSEL: CHOATE HALL & STEWART LLP Two International Place Boston, MA 02110 John F. Ventola jventola@choate.com ADVISORS: jyoung@kaynecapital.com szeleznik@kaynecapital.com jlevinson@kaynecapital.com pagarwal@kaynecapital.com hweek@monroecap.com mmeyer@monroecap.com nharrell@monroecap.com aadornato@garrisoninv.com bmurphy@vivaldicap.com shergott@vivaldicap.com cpigott@vivaldicap.com henry.chung@crescentcap.com
EVOLVE LOGISTICS INC.	KMSC LAW LLP #401, 10514 - 67 Avenue Grande Prairie, Alberta T8W 0K8 Erik Compton Erik@kmsc.ca
10947 NFLD INC. (Operating name: SNOW'S TRUCKING)	KMSC LAW LLP #401, 10514 - 67 Avenue Grande Prairie, Alberta T8W 0K8 Erik Compton Erik@kmsc.ca

TRANSCOURT INC. 2421 Bristol Circle, Suite 206 Oakville, ON L6H 5S9	MILLER THOMSON LLP 2700 Commerce Place 10155 - 102 Street Edmonton, AB T5J 4G8 Terrence M. Warner twarner@millerthomson.com
CHEVRON CANADA LIMITED Robert Ashcroft Robert.Ashcroft@chevron.com Taryn Petrovich Taryn.Petrovich@chevron.com	Canadian Restructuring Counsel: GOODMANS LLP Bay Adelaide Centre - West Tower 333 Bay Street, Suite 3400 Toronto, ON M5H 2S7 Joseph Latham jlatham@goodmans.ca
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS	SQUIRE PATTON BOGGS (US) LLP 1211 Avenue of the Americas, 26th Floor New York, NY 10136 Norman N. Kinel norman.kinel@squirepb.com Travis McRoberts Travis.mcroberts@squirepb.com Jihyun Park Jihyun.park@squirepb.com
ENGENIUM CHEMICALS CORP.	FIELD LAW 444 7 Avenue SW, #400 Calgary, AB T2P 0X8 Doug Nishimura dnishimura@fieldlaw.com
SUREWAY CONSTRUCTION GROUP LTD. 9175 14 Street Edmonton, AB T6P 0C9	Sean Mudge sean@sureway.ca
GREAT AMERICAN CAPITAL PARTNERS LLC	Canadian Counsel DLA PIPER (CANADA) LLP 250 2 Street SW, #1000 Calgary, AB T2P 0C1 Carole J. Hunter Carole.hunter@dlapiper.com

YANTI JEREH PETROLEUM EQUIPMENT & TECHNOLOGIES CO., LTD Chengcheng.yu@jereh.com	
AMERICAN JEREH INTERNATIONAL CORPORATION Juntong.hua@jereh.com Xinxu.liu@jereh.com Delong.wang@jereh.com	
VERICOR POWER SYSTEMS LLC Umberto.mardegli@vericor.com Nenita.rogers@vericor.com	
APPROACH CONTROLS INC. Warren Arnholtz warren@approachcontrols.com Jeff Aitchison jeff@approachcontrols.com	
TES ASSEST ACQUISITION, LLC	WINSTON & STRAWN LLP 35 W. Wacker Drive Chicago, Illinois 60601-9703 Daniel J. McGuire dmcguire@winston.com

CANADIAN SECURED CREDITOR OF BJ SERVICES, LLC ARI FINANCIAL SERVICES INC. 600-1270 Central Parkway West Mississauga, ON L5C 4P4 abautonsp@teranet.ca	
--	--

PARTIES WITH SECURITY REGISTRATIONS ON PPR

XEROX CANADA LTD. 20 York Mills Road, Suite 500 Box 700 Toronto, ON M2P 2C2 Kaivan Adjedani Legal Support Analyst Kaivan.adjedani@xerox.com	
DONLEN FLEET LEASING LTD./LOCATION DE FLOTTES DONLEN LTEE. 3000 Lakeside, 2 nd Floor Bannockburn, IL 60015	